

Hawaiian Association of Seventh-day Adventists
c/o Western Adventist Foundation
P.O. Box 15430
Scottsdale, Arizona 85267
Ph: (602) 220-0042 Fax: (602) 220-0041

CHARITABLE GIFT ANNUITY APPLICATION

1st Individual:

Donor: _____ and Payment Recipient: _____ Gender: M: ___ F: ___
Name: _____ Birth Date: _____
Address: _____ Soc. Sec. #: _____
City: _____ State: _____ Zip: _____ Phone: _____

2nd Individual: (If Applicable)

Donor: _____ and Payment Recipient: _____ Gender: M: ___ F: ___
Name: _____ Birth Date: _____
Address: _____ Soc. Sec. #: _____
City: _____ State: _____ Zip: _____ Phone: _____

Marital Status: _____

I/We HEREBY DECLARE that it is my/our desire to obtain a charitable gift annuity from the WESTERN ADVENTIST FOUNDATION with the following provisions:

1. Gift Amount: _____ Cost Basis: _____ Joint Funds: _____ Separate Funds: _____
2. Type of Annuity (complete one): (Deferred annuities earliest payout is one year after the date of gift)
 - a. Begin Payments Immediately: _____
 - b. Deferred Standard: _____ Initial Payout Year: _____
 - c. Deferred Flexible: _____ Target Payout Year: _____
3. Payout Rate: _____
4. Payout Frequency: Monthly: _____ Quarterly: _____ Semi-Annual: _____ Annual: _____
5. Preferred Ministry/Project: _____

Disclosure Statements

Arizona Residents:

This disclosure is being made pursuant to Arizona Revised Statutes Section 20-119. Your gift annuity will be arranged and administered by the Western Adventist Foundation (WAF). WAF is located at 8767 East Via De Ventura, Suite #300, Scottsdale, Arizona, 85258. WAF was incorporated in the State of California April 14, 1997 by the Pacific Union Conference of Seventh-day Adventists. WAF is a subsidiary of the Pacific Union Association of Seventh-day Adventists and was created to provide centralized trust management and irrevocable planned giving services to other Adventist organizations.

Upon Written request we will make available to you additional financial information. This information shall include the most current audited interim financial statements.

A Charitable Gift Annuity is not insurance under the laws of Arizona, is not subject to regulation by the Director of the Arizona Department of Insurance, and is not protected by any state guaranty fund. The State and Department of Insurance have not approved or disapproved of the charitable gift annuity being offered and have not determined whether any of the information provided to the donor is truthful or complete.

Oklahoma Residents:

A Charitable Gift Annuity is not regulated by the Oklahoma Insurance Department and is not protected by a guaranty association affiliated with the Oklahoma Insurance Department.

South Dakota Residents:

Charitable Gift Annuities are not regulated by and are not under the jurisdiction of the South Dakota Division of Insurance.